

No. SR E2560/020

September 25, 2017

Subject: Additional payment of share capital in SR Commercial Holding Co., Ltd. ("SRCH") at the full par value amount, and the increase in capital of TKS Venture Co., Ltd. ("TKS") for the investment in the land lease project for the construction and management of the parking building at Thammasat University Hospital (Rangsit Center Branch)

Attention: President  
Stock Exchange of Thailand

Reference: Information Memorandum Re: Asset Acquisition Transaction No. SR E2560/016 (Revision No. 1) dated July 31, 2017

Reference is made to Board of Directors' Meeting No. 7/2017 of Siamraj Public Company Limited (the "Company") held on July 27, 2017 in which a resolution was passed to approve TKS, which is a subsidiary in which SRCH currently holds 80 percent of the shares, and SRCH, which is a subsidiary in which SR currently holds 99.99 percent of the shares, to enter into the lease transaction for the land adjoining Thammasat University Hospital, Rangsit Center Branch, from Thammasat University, in the approximate area of 6 Rai 2 Ngan, and to proceed with the construction and management of the parking building project at Thammasat University Hospital, Rangsit Center Branch, with a 30-year lease term from the completion date of construction of the building (the "Project"). The total amount of investment is Baht 394 million, the details of which are known to you.

In this regard, the Company wishes to report on the progress of the Project as follows. SRCH, by virtue of the resolution of Board of Directors' Meeting No. 1/2017 held on September 22, 2017, has passed a resolution calling for the additional payment of share capital by all shareholders at the full par value amount, with the deadline for such payment being October 2, 2017. The details of the paid-up share capital before and after the call for payment of the share capital appear in the below table. The capital drawn from such call for payment of share capital shall be used to fund the Project by the investment method, through the newly issued ordinary shares of TKS, in connection with which Extraordinary General Meeting of Shareholders No. 1/2017 of TKS held on September 23, 2017 passed a resolution to approve the increase in the registered capital in the amount of Baht 90,000,000 from the original

registered capital in the amount of Baht 10,000,000 so that the registered capital is in the amount of Baht 100,000,000 and those shares shall be offered for sale to the shareholders in proportion to their shareholdings.

Details	Before the call for share capital payment	After the call for share capital payment
Registered capital	Baht 82,000,000	Baht 82,000,000
Ordinary shares	8,200,000 shares	8,200,000 shares
Par value	Baht 10	Baht 10
Paid-up share capital	Baht 2.50 per share	Baht 10 per share
Paid-up registered capital	Baht 20,500,000	Baht 82,000,000

Please be informed accordingly.

Sincerely yours,

( Mrs. Watcharee Atthakorn )

Authorized to sign on behalf of the Company