

No. SR-E2560/021

October 3, 2017

Subject Notification of Resolution of the Extraordinary General Meeting of Shareholders
No. 2/2017 (Revised No. 2)

To President
The Stock Exchange of Thailand

Siamraj Public Company Limited (the “Company”) held the Extraordinary General Meeting of Shareholders No. 2/2017 on October 3, 2017 at 1.30 pm. The significant resolutions of the meeting are as follows:

1. Certified the minutes of 2017 Annual General Meeting of shareholders with the following voting results:

Shareholders Voting	Numbers of Votes	Percentage
Approve	459,456,481	100.0000
Disapprove	0	-
Abstain	586,600	-
Void Voting Card (s)	0	-
Total (83 persons)	460,043,081	-

- Remarks:
1. Resolution in this agenda shall be adopted by the majority votes of the Shareholders attending the meeting and casting their votes.
 2. In this agenda, there are additional shareholders attending the meeting compared to the beginning of the meeting having the aggregate of 1 shares, with 100 votes. Therefore, the total votes of shareholders in this agenda equal to 460,043,081 votes.

2. Approved the purchase of and the entire business transfer from Techtronic Holding Company Limited including the entry into the entire business transfer agreement, the undertaking agreement and other relevant transaction documents covering the issuance of new shares to be a consideration for the purchase of and the entire business transfer from Techtronic Holding, which is an acquisition of assets and connected transaction with the following voting result:

Shareholders Voting	Numbers of Votes	Percentage
Approve	460,558,492	100.0000
Disapprove	0	-
Abstain	0	-
Void Voting Card (s)	0	-
Total (84 persons)	460,558,492	-

- Remarks:
1. The resolution in this agenda shall be adopted by not less than three-quarters of the votes of all shareholders attending the meeting and having the right to vote, excluding interested shareholders' equity (if any).
 2. In this agenda, there are three additional shareholders attending the meeting compared to the beginning of the meeting, totaling to 84 shareholders. Therefore, the total votes of shareholders in this agenda equal to 461,145,092 votes. In this case, there are two shareholders holding 586,600 shares being connected persons of the Company. Such shareholders therefore have no right to vote on this agenda.

3. Approved the increase of the Company registered capital in the amount of THB 38,350,000 from the current registered capital of THB 300,000,000 to be the new registered capital of THB 338,350,000 by issuing 76,700,000 newly ordinary shares at the par value of THB 0.50 per share

Shareholders Voting	Numbers of Votes	Percentage
Approve	460,558,492	100.0000
Disapprove	0	-
Abstain	0	-
Void Voting Card (s)	0	-
Total (84 persons)	460,558,492	-

- Remarks:
1. This agenda relates to Agenda 2 - pursuant to which the Meeting has resolved to approve the purchase of and the entire business transfer from Techtronic Holding Company Limited including the entry into the entire business transfer agreement, the undertaking agreement and other relevant transaction documents covering the issuance of new shares to be a consideration for the purchase of and the entire business transfer from Techtronic Holding, which is an acquisition of assets and connected transaction. Therefore the resolution in this agenda shall be adopted by not less than three-quarters of the votes of all shareholders attending the meeting and having the right to vote, excluding interested shareholders' equity.
 2. In this agenda, there are 86 shareholders and the total votes of shareholders in this agenda equal to 461,145,092 votes. In this case, there are two shareholders holding 586,600 shares being connected persons of the Company. Such shareholders therefore have no right to vote on this agenda.

4. Approved the amendment of Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital

Shareholders Voting	Numbers of Votes	Percentage
Approve	460,558,492	100.0000
Disapprove	0	-
Abstain	0	-
Void Voting Card (s)	0	-
Total (84 persons)	460,558,492	-

Remarks:

1. This agenda relates to Agenda 2 - pursuant to which the Meeting has resolved to approve the purchase of and the entire business transfer from Techtronic Holding Company Limited including the entry into the entire business transfer agreement, the undertaking agreement and other relevant transaction documents covering the issuance of new shares to be a consideration for the purchase of and the entire business transfer from Techtronic Holding, which is an acquisition of assets and connected transaction. Therefore the resolution in this agenda shall be adopted by not less than three-quarters of the votes of all shareholders attending the meeting and having the right to vote, excluding interested shareholders' equity.
 2. In this agenda, there are 86 shareholders and the total votes of shareholders in this agenda equal to 461,145,092 votes. In this case, there are two shareholders holding 586,600 shares being connected persons of the Company. Such shareholders therefore have no right to vote on this agenda.
5. Approved the allocation of 76,700,000 newly issued shares at the par value of THB 0.50 per share to specific persons (Private Placement) which are shareholders of Techtronic Holding (Mr. Torchok Laoluechai and Mr. Chatchawan Jetjumnongkit) with the offering price of THB 3.50 per share.

Such offering price is not discounted from the Market Price as per stipulated in the Notification of the Capital Market Supervisory Board No. TorJor. 72/2558.

Shareholders Voting	Numbers of Votes	Percentage
Approve	460,558,492	100.0000
Disapprove	0	-
Abstain	0	-
Void Voting Card (s)	0	-
Total (84 persons)	460,558,492	-

Remarks:

1. This agenda relates to Agenda 2 - pursuant to which the Meeting has resolved to approve the purchase of and the entire business transfer from Techtronic Holding Company Limited including the entry into the entire business transfer agreement, the undertaking agreement and other relevant transaction documents covering the issuance of new shares to be a consideration for the purchase of and the entire business transfer from Techtronic Holding, which

is an acquisition of assets and connected transaction. Therefore the resolution in this agenda shall be adopted by not less than three-quarters of the votes of all shareholders attending the meeting and having the right to vote, excluding interested shareholders' equity.

2. In this agenda, there are 86 shareholders and the total votes of shareholders in this agenda equal to 461,145,092 votes. In this case, there are two shareholders holding 586,600 shares being connected persons of the Company. Such shareholders therefore have no right to vote on this agenda.

6. Other matters

- N/A -

Please be informed accordingly.

Sincerely

Ms. Wacharee Atthakorn

Authorized to sign on behalf of the Company