

No. SR E 2560/026

November 9, 2017

Subject: Notification of the registration of increasing paid-up capital of Siamraj Public Company Limited.

To: President
The Stock Exchange of Thailand

Siamraj Public Company Limited (the "Company" or "SR") has completed the allotment of new ordinary shares to be offered for sale to the specific investors (Private Placement) totally 76,700,000 shares to 1) Mr. Torchok Laoluechai 46,020,000 shares and 2) Mr. Chatchawal Chetchamnongkit 30,680,000 shares on November 1, 2017.

The Company hereby announces that the Company has registered the increase in paid-up capital in an amount of Baht 38,350,000 with the Ministry of Commerce on November 1, 2017, and at present, the Company's paid-up capital has been changed from Baht 300,000,000 to Baht 338,350,000 dividing into 676,700,000 ordinary shares at the par value of Baht 0.50 per share. The Company has the registered capital of Baht 338,350,000

Please be inform accordingly

Best regards,

(Mrs. Wacharee Atthakorn)

Authorized to sign on behalf of the Company